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15 of San Francisco

16 UNITED STATES BANKRUPTCY COURT  
17 NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

18 In re:

19 THE ROMAN CATHOLIC  
20 ARCHBISHOP OF SAN FRANCISCO,

21 Debtor and  
22 Debtor in Possession.

Case No. 23-30564

Chapter 11

23 **NOTICE OF FILING OF FIRST**  
24 **QUARTERLY STATEMENT OF**  
25 **AMOUNTS PAID TO ORDINARY**  
26 **COURSE PROFESSIONALS FROM**  
27 **SEPTEMBER 1, 2023 TO NOVEMBER 30,**  
28 **2023**

25 PLEASE TAKE NOTICE that, on September 14, 2023, the above-captioned debtor and  
26 debtor in possession (collectively, the "Debtor") filed the *Debtor's Motion for Authority to Employ*

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1 *Professionals used in the Ordinary Course of Business* [ECF 114] (the “Motion”),<sup>1</sup> which included  
2 a nonexclusive schedule attached thereto listing the Debtor’s Ordinary Course Professionals.

3 PLEASE TAKE FURTHER NOTICE that, on October 16, 2023, the Court entered an *Order*  
4 *Pursuant to 11 U.S.C. §§ 105(a), 327, 328 and 330 Authorizing the Debtor to Employ Professionals*  
5 *used in the Ordinary Course of Business* [ECF 211] (the “OCP Order”).

6 PLEASE TAKE FURTHER NOTICE that, on November 10, 2023, the Debtor filed its  
7 *Notice of Filed Declarations and Questionnaires of Ordinary Course Professionals* (ECF 304).

8 PLEASE TAKE FURTHER NOTICE that, on November 10, 2023, the Debtor also filed its  
9 *Supplement to the List of Ordinary Course Professionals* (ECF 305).

10 PLEASE TAKE FURTHER NOTICE that, on November 15, 2023, the Debtor filed its  
11 *Second Notice of Filed Declarations and Questionnaires of Ordinary Course Professionals* (ECF  
12 308).

13 PLEASE TAKE FURTHER NOTICE that, on November 15, 2023, the Debtor filed its  
14 *Second Supplement to the List of Ordinary Course Professionals* (ECF 309).

15 PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 2(ix) of the OCP Order,  
16 the Debtor hereby files the statement attached hereto as ***Exhibit 1*** that identifies, for each Ordinary  
17 Course Professional, (a) the name of the Ordinary Course Professional, (b) the aggregate amounts  
18 paid as compensation for services rendered and reimbursement of expenses incurred by that  
19 Ordinary Course Professional from September 1, 2023 through November 30, 2023 (the “Reported  
20 Quarter”), (c) all post-petition payments made to that Ordinary Course Professional on account of  
21 post-petition services rendered through the Reported Quarter, and (d) a general description of the  
22 services rendered by that Ordinary Course Professional.

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28 <sup>1</sup> Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to  
them in the Motion.

1 PLEASE TAKE FURTHER NOTICE that the Debtor may pay or recognize payment of  
2 certain amounts for services rendered and expenses incurred by any Ordinary Course Professional  
3 during the Reported Quarter at a later time, and any such payments will be disclosed in future  
4 statements to the extent required.

5  
6 Dated: December 29, 2023

FELDERSTEIN FITZGERALD WILLOUGHBY  
PASCUZZI & RIOS LLP

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8 By: /s/ Jason E. Rios  
9 JASON E. RIOS  
10 PAUL J. PASCUZZI  
11 THOMAS R. PHINNEY

12 Attorneys for The Roman Catholic Archbishop of  
13 San Francisco

14 Dated: December 29, 2023

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

15 By: /s/ Ori Katz  
16 ORI KATZ  
17 ALAN H. MARTIN

18 Attorneys for The Roman Catholic Archbishop of  
19 San Francisco

# **EXHIBIT 1**

## The Roman Catholic Archbishop of San Francisco

Ordinary Course Professional Fees: Sept to Nov 2023

Professional	Services Provided	Sep-23	Oct-23	Nov-23	Quarter 1
<b><u>Legal:</u></b>					
Allen, Glaessner, Hazelwood & Werth LLP	Legal Advice Representation re Abuse Lit	\$ -	\$ -	\$ -	\$ -
Best Best & Krieger LLP	Legal Advice re Pension/403B Plans	-	-	-	-
Jackson Lewis LLP	Legal Advice Representation re Employment Lit	-	-	-	-
Littler Mendelson, PC	Legal Advice Representation re Employment/Union	-	-	-	-
Rankin Stock Heaberlin O'Neal	Litigation	-	-	-	-
<b><u>Financial/Accounting:</u></b>					
Beacon Pointe LLP	Investment Advisor	-	-	-	-
BPM LLP	CPA Firm for Audits	-	-	-	-
Nicolay Consulting Group, Inc.	Pension Plan Consulting	-	-	-	-
Grant Thornton LLP	UBIT Tax Consulting	-	-	-	-
Global Retirement Partners - Heffernan	403B Plan Advisor	-	-	-	-
<b><u>Other:</u></b>					
Stewardship Planned Giving	Consulting for Planned Giving	8,000.00	-	12,000.00	20,000.00
Korn Ferry	Executive Search Consulting	-	-	-	-
Partners in Mission School Leadership Search Solutions	Assists with Recruiting for Superintendent Position	-	-	-	-
Catholic Legal Immigration Network	Immigration	-	-	-	-
Gallagher Benefit Services	Professional Consulting and Insurance Brokerage Svc	3,387.10	-	-	3,387.10
Perr & Knight	Consulting Actuary & Principle	-	-	-	-
Total:		<b>\$ 11,387.10</b>	<b>\$ -</b>	<b>\$ 12,000.00</b>	<b>\$ 23,387.10</b>